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BID / OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON MONDAY, SEPTEMBER 7, 2026

BID / OFFER OPENED ON TUESDAY, SEPTEMBER 8, 2026 | BID / OFFER CLOSED ON THURSDAY, SEPTEMBER 10, 2026

The Offer was being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contract (Regulation) Rules, 1957 ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion", provided that our Company, in consultation with the BRLMs, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 40% of the Anchor Investor Portion was reserved as under (i) 33.33 per cent for domestic Mutual Funds; and (ii) 6.67 per cent for Life Insurance Companies and Pension Funds and, subject to valid Bids having been received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds at or above the price at which allocation was made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations and any under-subscription under for the portion allocated to Life Insurance Companies and Pension Funds may be allocated to domestic Mutual Funds. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids having been received at or above the Offer Price, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to QIB Bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids having been received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer was available for allocation to Non-Institutional Bidders (out of which one-third of the portion available to Non-Institutional Bidders was reserved for Bidders with an application size of more than ₹20 million and up to ₹1.00 million) and two-thirds were reserved for Bidders with an application size of more than ₹1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories would have been allocated to Bidders in the other sub-category and not less than 35% of the Offer was available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. All Bidders, other than Anchor Investors, were required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 473 of the Prospectus.

The bidding for Anchor Investor opened and closed on September 7, 2026. The Company received 15 applications from 13 Anchor Investors for 8,571,788 Equity Shares. The Anchor Investor Offer Price was finalized at ₹182 per Equity Share. A total of 7,053,127 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 1,283,669,114/-.

The Offer received 3,127,170 applications for 1,347,478,366 Equity Shares resulting in 57.31 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before rejections):

Sr. No.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Retail Individual Bidders	3,004,738	276,151,154	8,228,649	33.56	50,259,394,818.00
2	Non-Institutional Bidders – More than ₹0.20 million and upto ₹1.00 million	91,446	108,404,492	1,175,521	92.22	19,729,378,924.00
3	Non-Institutional Bidders-More than ₹1.00 million	30,831	174,450,490	2,351,043	74.20	31,749,922,268.00
4	Qualified Institutional Bidders (excluding Anchor Investors)	140	779,900,442	4,702,085	165.86	141,941,880,444.00
5	Anchor Investors	15	8,571,788	7,053,127	1.21	1,560,065,616.00
	TOTAL	31,27,170	1,34,74,78,366	2,35,10,425	57.31	245,240,641,870

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	172	253,626	0.02	253,626	0.02
2	173	19,844	0.00	273,470	0.02
3	174	11,480	0.00	284,950	0.02
4	175	69,700	0.01	354,650	0.03
5	176	29,766	0.00	384,416	0.03
6	177	43,706	0.00	428,122	0.03
7	178	39,114	0.00	467,236	0.03
8	179	11,398	0.00	478,634	0.03
9	180	272,978	0.02	751,612	0.05
10	181	267,566	0.02	1,019,178	0.07
11	182	1,115,389,502	80.45	1,116,408,680	80.52
12	CUT-OFF	270,037,152	19.48	1,386,445,832	100.00
	TOTAL	1,386,445,832	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on September 11, 2026.

A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at Cut-Off or at the Offer Price of ₹182.00 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 32.93 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 8,228,649 Equity Shares to 100,349 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	82	2,822,650	95.71	231,457,300	85.41	82	13:382	7,875,198
2	164	69,396	2.35	11,380,944	4.20	82	13:382	193,602
3	246	20,690	0.70	5,089,740	1.88	82	13:382	57,728
4	328	8,437	0.29	2,767,336	1.02	82	13:382	23,534
5	410	7,600	0.26	3,116,000	1.15	82	13:382	21,238
6	492	2,769	0.09	1,362,348	0.50	82	13:382	7,708
7	574	3,666	0.12	2,104,284	0.78	82	13:382	10,250
8	656	962	0.03	631,072	0.23	82	33:962	2,706
9	738	701	0.02	517,338	0.19	82	24:701	1,968
10	820	2,395	0.08	1,963,900	0.72	82	13:382	6,642
11	902	465	0.02	419,430	0.15	82	16:465	1,312
12	984	494	0.02	486,096	0.18	82	17:494	1,394
13	1066	9,093	0.31	9,693,138	3.58	82	13:382	25,338
14	0	4,310	Allottees from Serial no 2 to 13	Additional 1(one) share		1	31:4310	31
	TOTAL	2,949,318	100.00	270,988,926	100.00			8,228,649

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 0.20 million and upto ₹ 1.00 million), who have bid at the Offer Price of ₹ 182.00 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 91.01 times. The total number of Equity Shares allotted in this category is 1,175,521 Equity Shares to 1,023 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample):

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	1,148	85,842	95.09	98,546,616	92.11	1,148	7:617	1,118,152
2	1,230	1,605	1.78	1,974,150	1.85	1,148	18:1605	20,664
3	1,312	457	0.51	599,584	0.56	1,148	5:457	5,740
4	1,394	249	0.28	347,106	0.32	1,148	3:249	3,444
5	1,476	168	0.19	247,968	0.23	1,148	2:168	2,296
6	1,558	55	0.06	85,690	0.08	1,148	1:55	1,148
7	1,640	291	0.32	477,240	0.45	1,148	3:291	3,444
8	1,722	111	0.12	191,142	0.18	1,148	1:111	1,148
9	2,050	74	0.08	151,700	0.14	1,148	1:74	1,148
10	2,214	56	0.06	123,984	0.12	1,148	1:56	1,148
11	2,296	153	0.17	351,288	0.33	1,148	2:153	2,296
12	2,460	102	0.11	250,920	0.23	1,148	1:102	1,148
13	2,706	400	0.44	1,082,400	1.01	1,148	5:400	5,740
14	2,788	105	0.12	292,740	0.27	1,148	1:105	1,148
15	5,494	157	0.17	862,558	0.81	1,148	2:157	2,296
53	0	All applicants from Serial no 16 to 52 for 1 (one) lot of 1148 shares				1,148	3:452	3,444
54	0	49 Allottees from Serial no 2 to 53 Additional 22 shares				22	1:1	1,078
55	0	49 Allottees from Serial no 2 to 53 Additional 1 (one) share				1	39:49	39
TOTAL		90,277	100.00	106,983,186	100.00			1,175,521

PUBLIC NOTICE

NOTICE is hereby given to the public at large that my client, **MR. BHOLALAL BALUBHAI DODIYA**, son of **Mr. Balubhai Dodiya**, an adult Indian Inhabitant holding Permanent Account Number AACP00046M and Aadhaar No. 2949 0985 5087, residing at S02, Astha Building, Subhash Lane, Near Mayur Talkies, Kandival West, Mumbai - 400 067, is and has, at all material times, been the sole, lawful and statutory tenant/occupant of Shop/Gala No. 4 measuring about 410 sq. ft. (built-up) on the Ground Floor (**the said Premises**) of the building known as Cooper Compound, Durgadevi Urban, situated at Trimbak Parshuram Street, Kumbharwada 6th Lane, Mumbai - 400 044, comprised in the property bearing Municipal Ward/Street No. 2359(1) **[D Ward, Street Nos. 62 to 76]**, Cadastrial Survey No. 4/907, Division 1, Girgaon, Town and Island of Bombay, where my client has, at all material times, been carrying on business under the name and style of his sole proprietary concern **M/s. LUHAR BALU RANCHHOD** (PAN AAIFM2254N; Udyam Registration No. UDYAM-MH-19-0312046).

It is hereby notified that my client is the **SOLE** tenant/occupant of the said Premises and that no other person, firm, company, association or entity has, or is entitled to, any right, title, interest, sub-tenancy, leave and licence, or other occupancy right whatsoever, in or in respect of the said Premises or any part thereof.

My client has agreed to surrender and relinquish all his tenancy/occupancy rights, title, interest and claims whatsoever in the said Premises absolutely and forever in favour of MR. CYRUS PHIROZE SHROFF, the landlord/Successor-in-Interest of the owners of the said building, for consideration, and to hand over quiet, vacant and peaceful possession of the said Premises to the said landlord.

NOTICE IS HEREBY GIVEN that any person(s) having any right, title, claim, interest, objection or demand of whatsoever nature, in or against the said Premises or against the proposed surrender of tenancy thereof by my client, whether by way of sale, exchange, mortgage, charge, gift, trust, lease, leave and licence, sub-tenancy, inheritance, possession or otherwise howsoever, is/are hereby required to intimate the same in writing, together with supporting documents in substantiation thereof, to the undersigned at the address mentioned below, within 14 (fourteen) days from the date of publication of this notice.

If no such claim, objection or demand is received within the aforesaid period, it shall be presumed that no such right, title, claim, interest or objection exists, and it shall be deemed to have been waived and abandoned, and the surrender of tenancy in respect of the said Premises by my client in favour of the said landlord shall be acted upon and completed accordingly, treating my client as the sole and absolute tenant of the said Premises, free from all claims, encumbrances and objections whatsoever without any further reference or notice to such claimant(s).

Place: Mumbai
Date: 16-09-2026

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