

**Expression of Interest**

(On ARCs, SCBs, eligible NBFCs and eligible All India Financial Institution's  
Letter Head)

Letter No.

Date:

The General Manager  
Recovery & Legal Services  
Bank of Maharashtra,  
Corporate Office,  
4th Floor, Montclair,  
134/1, Baner- Pashan Link Road,  
Pashan, Pune 411021

**Sub: Sale of Financial Assets (Non-Performing Accounts)) – (Name of the Account)**

We refer to Bank of Maharashtra advertisement on website/e-mail dated\_\_\_\_\_on transfer of Stressed Loan Exposure (s). We are interested and hereby confirm our intention to proceed with due diligence in Data Room being set up by you / by physically visiting your Branch.

We confirm that:

We are eligible and have the financial capacity to conclude the purchase of loan exposure (s) which has been showcased as per the said date in accordance with the applicable laws and regulations of India.

In undertaking this Transaction, we have no conflict of interest with and are not related, directly or indirectly, to Bank of Maharashtra. We have already executed NDA in month of \_\_\_\_\_ and the same stands valid till \_\_\_\_\_(copy of NDA enclosed).

Resolution of Board of Directors/Power of Attorney (POA) duly supported by the Board Resolution authorizing the signatories for submission of EoI is enclosed.

Details of the Contact person/ Authorised signatory with address, contact nos. and Email ID is as under:

| Name of the Person & designation | Contact details and email Ids |
|----------------------------------|-------------------------------|
|                                  |                               |

Kindly arrange to send copy of Preliminary Information Memorandum (PIM) on the above-mentioned email Ids. We shall be in touch with the concerned official as mentioned in the web-notice for due-diligence.

With regards,  
<Authorised Signatory>