



NLC India Limited
(*Navratna - Government of India Enterprise)
Regd. Office: No.135, EVR Periyar High Road, Kilpauk, Chennai - 600 010
Corporate Office: Block-A, Neyveli - 605 001, Cuddalore District, Tamil Nadu.
CIN: L33909TN1955CO003597 Website: www.nlcindia.in
Email: investors@nlcindia.in, Phone No: 044-23363139

CORRIGENDUM TO THE NOTICE OF THE 70th ANNUAL GENERAL MEETING OF NLC INDIA LIMITED

Dear Members,
We would like to draw the attention of the members of NLC India Limited (the "Company") towards the Notice issued for convening the Annual General Meeting ("AGM") of the members of the Company on **Tuesday, the 29th day of September, 2026 at 15-00 Hours (IST)** through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"). The AGM Notice dispatched to the members of the Company on Monday, August 07, 2026. The Board of Directors of the Company has approved the appointment of Dr. Prasanna Kumar Acharya, Director (Finance) of the Company to the post of Chairman cum Managing Director of the Company for a period of five years w.e.f the date of his assumption of charges of the post i.e. 17th September, 2026 or until further orders, whichever is earlier as per the Ministry of Coal Vide letter No. 21/21/2025-ESTABLISHMENT dated 16th September, 2026. Accordingly, the Item No. 11 has been added to the notice after item No.10 (Special Business requiring an Ordinary Resolution- **Item No: 11: Appointment of Dr. Prasanna Kumar Acharya (DIN: 09625170) as Chairman cum Managing Director of the Company**)
This detailed corrigendum to the AGM Notice is available on the Company's website at <https://www.nlcindia.in/webassets/investor/Notice2025-26-2.pdf> on the website of BSE Limited www.bseindia.com and on the website of National Stock exchange of India limited at www.nseindia.com and on the National Securities Depositories Limited at <https://www.evoting.nsdl.com/>. All other contents of the AGM Notice dated September 05, 2026, save and except as modified or supplemented by this corrigendum, shall remain unchanged.
Members are requested to take note of the above addition of item no.11 while exercising their votes on the resolutions as set out in the Notice. This Corrigendum shall be read as forming part of, and shall be annexed to the Notice dated 5th September 2026.
The Despatch of the Corrigendum through electronic mode has been completed on September 18, 2026.
All the processes, notes and instructions relating to attending the AGM through VC/OAVM, remote e-voting at the AGM shall remain the same as stated in the Notice. There is no change to the remote e-voting period, Cut-off Date, or the procedure for participation in the AGM, as set out in the Notice and below :
Cut-off date for shareholders who are eligible for e-voting Tuesday, September 22, 2026
E-Voting Begins From 9.00 a.m. (IST) on Friday, September 25, 2026
E-Voting Ends Upto 5.00 p.m. (IST) on Monday, September 28, 2026

For NLC India Limited
SUSHANTA KUMAR PANDA
Company Secretary
Place : Chennai
Date : 18.09.2026
PUBLIC SECTOR IS YOURS : HELP IT TO HELP YOU

"IMPORTANT"
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SALEM ERODE INVESTMENTS LTD.

SALEM ERODE INVESTMENTS LIMITED
Our Company was incorporated as 'The Salem Erode Electricity Distribution Company Limited', a public limited company under the Indian Companies Act, 1913, vide certificate of incorporation dated May 16, 1931, issued by the Registrar of Companies, West Bengal. Our Company was granted the certificate of commencement of business dated June 22, 1931. Subsequently, the name of our company was changed to 'Salem Erode Tea & Investment Company Limited', and a fresh certificate of incorporation reflecting the change was issued on November 28, 1975, by Registrar of Companies, West Bengal. Subsequently, the name of our company was further changed to 'Salem Erode Investments Limited' and a fresh certificate of incorporation dated July 24, 1992, was issued by Registrar of Companies, West Bengal. For further details please refer to the section titled "General Information" beginning on page 47 of the Letter of offer.
Registered Office: Door No. 61/A8 (38/A8), VJP Parijatham Apartments, 1st Avenue, Ashok Nagar, Chennai - 600083, Tamil Nadu, India.
Corporate Office: Second Floor, V.K.K. Building, Main Road, Irinjalakuda, Thrissur - 680121, Kerala, India.
CIN: L31200TN1931PLC145816 | Telephone: 0446053887 | Email: cs@salemrode.com | Website: www.salemrode.com
Compliance Officer and Contact Person: Visakh Thazhathu Veedu, Company Secretary and Compliance Officer

OUR PROMOTER: ICL FINCORP LIMITED
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SALEM ERODE INVESTMENTS LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY
RIGHTS ISSUE OF UP TO 1,14,65,520 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1/- (RUPEES ONE ONLY) EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 20 (RUPEES TWENTY ONLY) EACH INCLUDING A SHARE PREMIUM OF ₹ 19 (RUPEES NINETEEN ONLY) PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹ 2,93.10 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, SEPTEMBER 03, 2026, (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 20 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 75 OF THE LETTER OF OFFER.
***Assuming full subscription with respect to Rights Equity Shares.**
Capitalized terms used but not defined in this Announcement shall have the same meaning assigned to such terms in the letter of offer dated August 29, 2026 ("Letter of Offer"), unless otherwise defined.

RIGHTS ISSUE PERIOD EXTENDED					
ISSUE CLOSING DATE (OLD)			ISSUE CLOSING DATE (NEW)		
Friday, September 25, 2026			Thursday, October 01, 2026		

INDICATIVE TIMETABLE

Last Date for On Market Renunciation of Rights Entitlements	Issue Closing Date	Finalization of Basis of Allotment (On or about)	Date Of Allotment (On or about)	Date Of Credit (On or about)	Date Of Listing on Stock Exchanges (On or About)
Monday, September 28, 2026	Thursday, October 01, 2026	Monday, October 05, 2026	Monday, October 05, 2026	Tuesday, October 06, 2026	Wednesday, October 07, 2026

Therefore, all the references to the issue closing date made in letter of offer ("LOF") and composite application form ("CAF") each dated August 29, 2026, and issued Advertisement published on September 09, 2026, shall be Thursday, October 01, 2026. All other terms and conditions mentioned in LOF, Application Form and Issue Advertisement continue to be applicable
ASBA* Simple, Safe, Smart way of Application – Make use of it!!!
***Applications supported by Blocked Amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. Investors can avail the same. For further details, see the chapter titled "Terms of the Issue" beginning on page 75 of the Letter of Offer.**
This is to inform the shareholders of the Company that the date of closure of the Rights Issue, which opened on Tuesday, September 15, 2026, and was scheduled to close on Friday, September 25, 2026; subsequently, the Company has decided to extend the Issue Closing Date from Friday, September 25, 2026, to Thursday, October 01, 2026, in order to provide opportunity to shareholders to exercise their rights in the Rights Issue.
Accordingly, the last date for submission of the duly filled in Application Form (along with amount payable on Application) is Thursday, October 01, 2026. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closing Date as Thursday, October 01, 2026.
Further, the Minimum Subscription clause mentioned at page no. 50 of the LOF shall be read as follows:
"In accordance with Regulation 86 of the SEBI ICDR Regulations, the objects of the Issue do not involve financing of capital expenditure. Further, Our Promoters and Promoter Group have undertaken that they shall subscribe to the full extent of their Rights Entitlements and that they shall not renounce their Rights Entitlements (except to the extent of renunciation by any of them in favour of any other Promoters or member of the Promoter Group or Specific investor) subject to the aggregate shareholding of our Promoters and Promoter Group being compliant with the minimum public shareholding requirements under the SCRR and the SEBI Listing Regulations. In terms of Regulation 86 of the SEBI ICDR Regulations, the requirement of minimum subscription of 90% is not applicable to the Issue."
Facilities for application in the Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circular, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on pages 78 the Letter of Offer.
ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM
PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, PLEASE REFER TO "ALLOTMENT ADVICES/REFUND ORDERS/UNBLOCKING OF ASBA ACCOUNTS" BEGINNING ON PAGE 101 OF THE LETTER OF OFFER.
INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.
PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.
There is no change in the Letter of Offer dated August 29, 2026, the Rights Entitlement Letter and the Application Form except for modification in the Issue Closing Date and resultant change in indicative timetable of post issue activities on account of extension of the Issue Closing Date.

For Salem Erode Investments Limited
Sd/-
Visakh Thazhathu Veedu
Company Secretary & Compliance Officer

Date: September 18, 2026;
Place: Irinjalakuda, Kerala

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "**Risk Factors**" beginning on page 21 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



SPR AUTO TECHNOLOGIES LIMITED
(FORMERLY SHRIRAM PISTONS & RINGS LIMITED)
CIN : L29112DL1963PLC004084
Registered Office : 3rd Floor, Himalaya House, 23, Kasturba Gandhi Marg New Delhi - 110 001, Tel : +91 11 2331 5941, **Website :** www.shrirampistons.com, E-mail : compliance.officer@shrirampistons.com

INFORMATION REGARDING POSTAL BALLOT NOTICE & E-VOTING TO MEMBERS
Notice is hereby given that SPR Auto Technologies Limited (formerly Shriram Pistons & Rings Limited) ("the Company") is seeking approval of the Members of the Company by way of postal ballot through remote e-voting on the following resolution:
S.No. Description of Resolution
1. To consider and approve the appointment of Mr. Arun Kumar Shukla (DIN : 09854946) as a Director of the Company for a period of 5 (five) years effective from August 4, 2026 till August 3, 2031 (both days inclusive)
As per Section 110 and Section 108, and other applicable provisions of the Companies Act, 2013, ("the Act"), read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, ("the Rules"), SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), and/or any other applicable provisions of the Act, the Rules or the SEBI Listing Regulations, General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, and subsequent circulars issued in this regard, the latest being General Circular No. 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs, Government of India, (collectively referred to as "MCA Circulars"), this Notice will be sent only through electronic mode to those Members whose e-mail addresses are registered with the Company/Alankit Assignments Limited, Registrar to an Issue and Share Transfer Agent ("RTA") of the Company ("Alankit") or the Depository Participant(s) and whose name(s) appear in the Register of Members/List of Beneficial Owners as received from the National Securities Depository Limited ("NSDL") and the Central Depository Services (India) Limited ("CDSL") as on Friday, September 18, 2026 ("Cut-Off Date"). A hard copy of the Postal Ballot Notice along with the Postal Ballot Form and pre-paid business reply envelope will not be sent to the Members for this Postal Ballot and the Members are required to communicate their assent or dissent only through the remote e-voting system.
Notice of the Postal Ballot shall also be available on the Company's website at <https://shrirampistons.com/>, website of the stock exchanges i.e. BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at www.bseindia.com and www.nseindia.com respectively on which the Equity Shares of the Company are listed and on NSDL's website at <https://www.evoting.nsdl.com>, being the agency providing the remote e-voting facility.
The Company is providing e-voting facility to all its Members to enable them to cast their votes electronically on the resolution set forth in the notice instead of submitting the physical Postal Ballot form. The voting rights shall also be reckoned on the paid-up value of shares registered in the name(s) of the Members as on the Cut-Off Date.
The process for registration of e-mail addresses and other details is as under:
i) For Temporary Registration:
Eligible shareholders who have not registered their e-mail address with the Company/RTA may temporarily get their e-mail address(es) registered with the Company by sending e-mail request at compliance.officer@shrirampistons.com and follow the registration process as guided thereafter. Post successful registration of the e-mail, the shareholder would receive soft copy of the Notice of Postal Ballot and the procedure for e-voting along with the User ID and Password to enable e-voting for the Postal Ballot from NSDL. In case of any queries relating to the registration of e-mail address, shareholder may write to compliance.officer@shrirampistons.com and for e-voting related queries you may write to NSDL at evoting@nsdl.co.in.
ii) For Permanent Registration:
It is clarified that for permanent registration of e-mail address, the Members are requested to register their e-mail address:
a) in respect of demat holdings with the respective Depository Participant (DP) by following the procedure prescribed by the Depository Participant.
b) in respect of physical holding with the Company/RTA by sending a request in the prescribed Form ISR-1 and other forms pursuant to SEBI Master Circular No. HO/38/13(4)/2026-MIRSD-PDII/4298/2026 dated February 6, 2026.
The relevant Circular(s) and necessary forms in this regard have been made available on the Company's website at <https://shrirampistons.com/> under the 'Investors' tab.

For SPR Auto Technologies Limited
(formerly Shriram Pistons & Rings Limited)
Sd/-
(Nilesh Jain)
Place : New Delhi
Date : September 18, 2026
Company Secretary, M. No. : F-5113



ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD.
Registered Office: 14th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019 Tel: 91-11-43115600 Fax: 91-11-43115618
Corporate Office: 101, Kalpataru Infinita, Plot, B, Near Grand Hyatt, Santacruz (East) Mumbai - 400055.
400051 Tel.: 022 68643101. E-mail: acre.arc@acreindia.in Website: www.acreindia.in CIN: U65993DL2002PLC115769

APPENDIX IV-A
SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES
E-auction Sale Notice for sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) & 9(1) of The Security Interest (Enforcement) Rules, 2002.
Notice of 30 days is hereby given to public in general and in particular to the Borrower(s), Co-Borrower(s), Mortgagor(s) and Guarantor(s) that the below described Immovable Properties mortgaged/charged to **Assets Care & Reconstruction Enterprise Ltd. (CIN: U65993DL2002PLC115769) ("Secured Creditor")**, the symbolic/physical possession of which has been taken by the Authorised Officer of the Secured Creditor, will be sold on "as is where is", "as is what is" and "whatever there is" basis for the recovery of amount due to Secured Creditor from the following Borrower(s), Co-Borrower(s), Mortgagor(s) and Guarantor(s) along with the Reserve Price and Earnest Money Deposit mentioned below for each property:

DETAILS OF SECURED ASSETS								
Sr. No	Loan Account No. & ACRE TRUST Name	Name of Borrower(s)/ Co-Borrower(s)/ Mortgagor(s)/ Guarantors	Total Outstanding Dues	Reserve Price (in Rs.)	Earnest Money Deposit (INRs.)	Auction Date & Time	Bank account details for EMD payment through demand draft/ RTGS/NEFT	Barcode Scan to view PDF
1	610439211150087 and 610439511211329/ ACRE-178-TRUST	MANJIT SINGH, KAMAL DEEP SINGH AND SUSHMA RANI	Rs.58,27,648.68/- (Rupees Fifty-Eight Lakh Twenty-Seven Thousand Six Hundred Forty-Eight and Paise Sixty-Eight Only) as on 15.09.2026 + further interest + other charges thereon	Rs. 27,00,000/- (Rupees Twenty-Seven Lakh Only)	Rs. 2,70,000/- (Rupees Two Lakh Seventy Thousand Only)	22ND October 2026 from 02:30 PM. to 03:30 PM.	Beneficiary Name: ACRE-178-Trust. Bank Name: IOBI BANK LTD. Bank Account No. 0901102000042617, IFSC code: IOBL0000901	
2	162903464000007 ACRE-196-TRUST	TUSHAR GUPTA, PRASHANT SRIVASTAVA AND SUNAINA GUPTA	Rs.41,62,435/- (Rupees Forty-One Lakh Sixty-Two Thousand Four Hundred Thirty-Five Only) as on 15.09.2026 + further interest + other charges thereon	Rs. 28,00,000/- (Rupees Twenty-Eight Lakh Only)	Rs. 2,80,000/- (Rupees Two Lakh Eighty Thousand Only)	22ND October 2026 from 02:30 PM. to 03:30 PM.	Beneficiary Name: Acre-196-trust. Bank Name: Indian Overseas Bank Ltd., Bank Account No. 054302000052351, IFSCCode: IOBA0000543	

DESCRIPTION OF SECURED ASSET: ALL THE PIECE AND PARCEL PROPERTY A PART OF HOUSE BEARING NO 198A/173 ADMEASURING 74.64 SQMT SITUATED AT MOHALLA CHHOTI BAMANPURI TEHSIL & DISTT. BAREILLY BOUNDED EAST:- ROAD 12 FT. WIDE WEST:- HOUSE REHAN SHAMSI NORTH:- HOUSE SUREKHA SAXENA SOUTH:- HOUSE NIRMALA SAXENA AND OTHERS
DESCRIPTION OF SECURED ASSET: ALL THE PIECE AND PARCEL OF THE PROPERTY BEARING RESIDENTIAL FLAT NO 407, 4TH FLOOR, AMANDA HEIGHTS, DEVA ROAD, CHINHAT CONSTRUCTED ON KHASRA NO 55 AT GANESHPUR RAHMANPUR, PARGANA, TAHSIL AND DISTT. LUCKNOW DEVELOPED BY SKC BUILDERS & DEVELOPERS (P) LTD. IN THE NAME OF MR. TUSHAR GUPTA AND SMT. SUNAINA GUPTA (BORROWERS), SUPER BUILT UP AREA-1450 SQ. FT. BOUNDARIES AS PER SALE DEED: EAST: FLAT NO.405 WEST: FLAT NO.409 NORTH: PLOT OF OTHER SOUTH: PASSAGE & STAIRS CASE
The above Loan Account(s) along with all right(s), title(s), interest(s), underlying security(ies), pledge(s) and/or guarantee(s), including the Immovable Properties, mentioned hereinabove had been assigned to Assets Care & Reconstruction Enterprise Ltd., acting as a Trustee of various Trust mentioned clearly in column provided above.

IMPORTANT INFORMATION REGARDING AUCTION PROCESS	
1	EMD Payment through Demand Draft/RTGS/NEFT shall be made in favor of the Bank Accounts mentioned in respective column(s).
2	Last date of submission of EMD One working day prior to date of auction and on or before 06:00 PM.
3	Place for submission of BIDs: 14TH Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019
4	Web Site for Auction and Helpline No. https://www.bankauctions.com/ and +91-99481-82222
5	Contact Details Toll-Free No : 1800-209-2989 E-mail: auction.support@acreindia.in
6	Date & time of Inspection of the Property As per prior appointment
7	For detailed terms and condition of the sale, please visit the website www.acreindia.in or https://www.bankauctions.com/

Date : 19.09.2026
Place: BAREILLY/LUCKNOW (UTTAR PRADESH)

Sd/- Authorized Officer
Assets Care & Reconstruction Enterprise Ltd.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").
PUBLIC ANNOUNCEMENT FOR INVITING PUBLIC COMMENTS ON DRAFT OFFER DOCUMENT



LAXMI SECURITY (GUJARAT) LIMITED
Corporate Identity Number: U74999GJ2016PLC092223
Our company was incorporated as a private limited company under the name "Laxmi Security (Gujarat) Private Limited" under the provisions of the Companies Act, 2013 vide certificate of incorporation dated May 27, 2016 issued by the Deputy Registrar of Companies, Central Registration Centre. Thereafter, our company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extraordinary general meeting of our shareholders held on February 22, 2024 and the name of our Company was changed to "Laxmi Security (Gujarat) Limited" with a fresh certificate of incorporation dated May 23, 2024, issued to our Company by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. For further details on incorporation and registered office of our Company, see "**History and Certain Corporate Matters**" on page 186.
Registered & Corporate Office: E Shop-601, Naroda Icon, Nr. Toll Plaza Ring Rd, Naroda, Ahmedabad, Gujarat, India, 382330;
Contact Person: Juhli Rajendrakumar Chaturvedi, Company Secretary & Compliance Officer
Tel No: +91 9274691859 | E-Mail ID: cs@laxmisesecurity.com | Website: www.laxmisesecurity.com

OUR PROMOTERS: ASHOK DULICHAND DINODIYA AND PREMLATA ASHOK DINODIYA
INITIAL PUBLIC OFFERING OF UPTO 50,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO 41,01,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,99,000 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] LAKHS, COMPRISING UP TO 2,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY SANJAYKUMAR SEVANTILAL SHAH ("SELLING SHAREHOLDER"), UP TO 2,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY TUSHAR SHASHIKANT SHAH ("SELLING SHAREHOLDER"), UP TO 2,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY RISHI PINAL SHAH ("SELLING SHAREHOLDER"), UP TO 2,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY RISHI PINAL SHAH ("SELLING SHAREHOLDER"), UP TO 74,250 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY SHIVANI NAKUL THAKKAR ("SELLING SHAREHOLDER"), UP TO 24,750 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY SHAILESHBHAI HARGOVINDHAI THAKKAR ("SELLING SHAREHOLDER") (COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER WILL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (CONSTITUTING UP TO [●] % OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE NO. 276 OF THIS DRAFT PROSPECTUS.
THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH.
THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES.
THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI ICDR REGULATIONS.
In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the offer only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public offer may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked to the Bank Account of the investor. For details in this regard, specific attention is invited to "**Offer Procedure**" beginning on page no. 288 of the Draft Prospectus. This public announcement is being made in compliance with the provisions of Regulation 247 of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Prospectus dated September 18, 2026 with SME Platform of BSE Limited. Pursuant to Regulation 247 of the SEBI ICDR Regulations, the Draft Prospectus filed with BSE Limited shall be made available to public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE Limited at www.bseindia.com, on the website of the Company at www.laxmisesecurity.com and on the websites of the Lead Manager, i.e. Aftertrade Broking Private Limited at www.aftertrade.in. Our Company invites members of the public to give their comments, if any, on the Draft Prospectus filed with BSE Limited, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments, if any, to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned herein below by 5.00 p.m. on the 21st day from the aforesaid date of filing of the Draft Prospectus with BSE Limited. Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section "**Risk Factors**" beginning on page 26 of the Draft Prospectus. Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus.
Equity Shares, issued through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited.
For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "**Capital Structure**" beginning on page 92 of the Draft Prospectus. The liability of members of our Company is limited.
For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "**History and Certain Corporate Matters**" beginning on page 186 of the Draft Prospectus.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 AFTERTRADE BROKING PRIVATE LIMITED Address: 206, 2nd Floor, Time Square, Besides Pariseema Building, C. G. Road, Navrangpura, Ahmedabad 380009 Tel No: +91 9725009939 Email: mb@aftertrade.in Investors Grievance e-mail: compliance@aftertrade.in Website: www.aftertrade.in Contact Person: Mr. Vanesh Panchal SEBI Registration Number: INM000913110	 BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai, Maharashtra-400093. Tel No: 022-62638200 Email: info@bigshareonline.com Investor Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Babu Raphael C SEBI Registration Number: INR000001385	 Laxmi Security (Gujarat) Limited Name: Juhli Rajendrakumar Chaturvedi Tel. No.: +91 9274691859 Email: cs@laxmisesecurity.com Website: www.laxmisesecurity.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager, or the Registrar to the Offer in case of any pre-offer or post-offer related issues, such as non receipt of letter of allotment, non-receipt of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Prospectus.

For Laxmi Security (Gujarat) Limited
On behalf of the Board of Directors
Sd/-
Ashok Dulichand Dinodiya
Chairman and Managing Director
DIN – 07521421

Laxmi Security (Gujarat) Limited is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus dated September 18, 2026 with SME Platform of BSE Limited. The Draft Prospectus is available on the website of the BSE Limited at www.bseindia.com, the website of the Company at www.laxmisesecurity.com and the website of the Lead Manager, i.e. Aftertrade Broking Private Limited at www.aftertrade.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "**Risk Factors**" on page 26 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE Limited for making any investment decision. The Equity Shares have not been and will not be registered under the U.S Securities Act of 1933 ("US Securities Act"), or any state securities law in the United States, and unless so registered, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the US Securities Act and applicable US State securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance of Regulations and applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the shares in the United States.
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